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PART I

STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND 18 MONTHS ENDED 31.03.2013							
Particulars	STANDALONE					Rs. in Lakhs CONSOLIDATED	
	3 months ended 31.03.2013	Preceding 3 months ended 31.12.2012	Corresponding 3 months ended 31.03.2012 in the previous year	Year to date figures for the current period ended 31.03.2013 (18 months)	Previous year ended 30.09.2011 (18 months)	For the period ended 31.03.2013 (18 Months)	For the period ended 30.09.2011 (18 Months)
	Audited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1 Income from Operations							
(a) Net Sales/Income from operations (net of excise duty)	7,590.23	7,515.89	8,250.28	55,292.03	100,845.60	176,837.96	110,279.15
(b) Other operating income	8.48	8.88	3.13	35.05	52.57	32.53	-
Total income from operations (net)	7,598.71	7,524.77	8,253.41	55,327.08	100,898.17	176,870.49	110,279.15
2 Expenses							
(a) Cost of materials consumed	-	-	-	-	43,364.94	36,356.97	36,987.00
(b) Purchase of stock-in-trade	7,614.30	7,611.17	8,535.67	54,381.04	45,286.72	124,923.62	63,048.61
(c) Change in inventories of stock-in-trade	-	-	(710.42)	43.69	3,744.74	1,446.72	(2,095.61)
(d) Employee benefits expense	7.47	7.30	8.31	46.54	965.54	1,681.16	1,503.12
(e) Depreciation and amortisation expense	0.03	0.03	0.03	0.19	344.69	412.02	446.80
(f) Other expenses	7.49	7.32	32.36	84.30	4,185.47	6,663.61	6,220.98
Total expenses	7,629.29	7,625.82	7,865.95	54,555.76	97,892.10	171,484.10	106,110.90
3 Profit from operations before other income, finance costs and exceptional items (1-2)	(30.58)	(101.05)	387.46	771.32	3,006.07	5,386.39	4,168.25
4 Other income	0.81	148.49	0.56	150.95	651.44	801.35	524.57
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	(29.77)	47.44	388.02	922.27	3,657.51	6,187.74	4,692.82
6 Finance costs	(44.27)	32.65	305.60	692.82	2,002.92	5,250.15	2,919.12
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	14.50	14.79	82.42	229.45	1,654.59	937.59	1,773.70
8 Exceptional items	-	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	14.50	14.79	82.42	229.45	1,654.59	937.59	1,773.70
10 Tax expense (including deferred tax)	(2.25)	7.76	41.93	110.50	731.04	398.26	866.88
11 Net Profit from ordinary activities after tax (9-10)	16.75	7.03	40.49	118.95	923.55	539.33	906.82
12 Extraordinary item (net of tax expense Rs.)	-	-	-	-	335.04	-	335.04
13 Net Profit for the period (11+12)	16.75	7.03	40.49	118.95	1,258.59	539.33	1,241.86
14 Paid-up equity share capital (Face Value - Rs.10/- per share)	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28
15 Reserves excluding revaluation reserve as per last balance sheet	-	-	-	909.08	790.13	1,312.74	773.40
16.i Basic and diluted earnings per share (of Rs.10/- each) before extraordinary items (not annualised)	0.03	0.01	0.08	0.24	2.00	1.08	1.96
16.ii Basic and diluted earnings per share (of Rs.10/- each) after extraordinary items (not annualised)	0.03	0.01	0.08	0.24	2.72	1.08	2.69

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PART II

SELECT INFORMATION FOR THE QUARTER AND 18 MONTHS ENDED 31.03.2013

	Particulars	STANDALONE				CONSOLIDATED	
		3 months ended 31.03.2013	Preceding 3 months ended 31.12.2012	Corresponding 3 months ended 31.03.2012 in the previous year	Year to date figures for the current period ended 31.03.2013	Previous year ended 30.09.2011 (18 months)	For the period ended 31.03.2013 (18 Months)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	35861699	35861699	34302050	35861699	34302050	35861699
	- Percentage of shareholding	71.73	71.73	68.61	71.73	68.61	71.73
2	Promoters and Promoter Group shareholding						
a)	Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered						
	- Number of shares	14134002	14134002	15693651	14134002	15693651	14134002
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	28.27	28.27	31.39	28.27	31.39	28.27

	Particulars	3 months ended 31.03.2013
B	INVESTOR COMPLAINTS	
	Pending at beginning of the quarter	Nil
	Received during the quarter	Three
	Disposed off during the quarter	Three
	Remaining unsolved at end of the quarter	Nil

Notes :-

- 1 Previous period figures are re-grouped and re-arranged wherever necessary.
- 2 The audited Financial Results for the quarter and 18 months ended 31st March, 2013, reviewed by the Audit Committee, were taken on record at the Board meeting held on 30th May, 2013.
- 3 Year - to -date figure for the current year as well as previous year represents results of 18 Months.
- 4 The company has transferred its manufacturing business to wholly owned subsidiary w.e.f 30.3.2011. Hence, result of current year are not comparable with that of previous year.
- 5 The company is engaged in trading activities only. Hence, in the opinion of the management, provisions of Accounting Standard 17 Segment reporting are not applicable to the company.
- 6 The figure of the last quarter are balancing figures between audited figures for the full financial year and year- to -date figures up to previous quarter.

For Ruchi Strips & Alloys Limited

Place : Indore
Date : 30/05/2013

Umesh Shaha
Managing Director



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STATEMENT OF ASSETS AND LIABILITIES

Rs. in lakhs

	Particulars	STANDALONE		CONSOLIDATED	
		As at 31.03.2013 (18 Months)	As at 30.09.2011 (18 Months)	As at 31.03.2013 (18 Months)	As at 30.09.2011 (18 Months)
		Audited	Audited	Audited	Audited
A	EQUITY AND LIABILITIES				
1	Shareholders funds				
	(a) Share Capital	5,001.28	5,001.28	5,001.28	5,001.28
	(b) Reserves and surplus	909.08	790.13	1,312.74	773.40
	(c) Money received against share warrants	-	-	-	-
	Sub-total - Shareholders funds	5,910.36	5,791.41	6,314.02	5,774.68
2	Share application money pending allotment	-	-	670.00	-
3	Non-current liabilities				
	(a) Long term borrowings	-	-	3,222.16	4,205.64
	(b) Deferred tax liability (net)	-	-	-	-
	(c) Other long term liabilities	-	-	4.23	2.60
	(d) Long term provisions	0.18	-	66.48	87.67
	Sub-total - Non-current liabilities	0.18	-	3,292.87	4,295.91
4	Current liabilities				
	(a) Short term borrowings	97.11	250.00	3,699.42	3,869.09
	(b) Trade payables	2,343.92	7,827.28	12,994.76	14,248.79
	(c) Other current liabilities	137.81	100.11	5,523.40	1,430.35
	(d) Short term provisions	0.01	0.58	180.33	865.41
	Sub-total - Current liabilities	2,578.85	8,177.97	22,397.91	20,413.64
	TOTAL - EQUITY AND LIABILITIES	8,489.39	13,969.38	32,674.80	30,484.23
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	0.50	0.60	4,801.58	4,176.54
	(b) Non-current investments	5,095.87	5,095.87	16.00	16.00
	(c) Deferred tax assets (net)	511.08	575.67	401.96	560.99
	(d) Long term loans and advances	42.36	2.20	1,169.41	1,435.95
	(f) Other non-current assets	-	-	-	-
	Sub-total - Non-current assets	5,649.81	5,674.34	6,388.95	6,189.48
2	Current assets				
	(a) Current investments	-	-	-	-
	(b) Inventories	-	43.69	9,085.63	11,965.25
	(c) Trade receivables	2,609.00	8,048.79	13,424.96	9,905.37
	(d) Cash and cash equivalents	39.88	22.19	2,053.14	2,048.85
	(e) Short term loans and advances	177.35	159.79	1,650.05	267.24
	(f) Other current assets	13.35	20.58	72.07	108.04
	Sub-total - Current assets	2,839.58	8,295.04	26,285.85	24,294.75
	TOTAL - ASSETS	8,489.39	13,969.38	32,674.80	30,484.23

For Ruchi Strips & Alloys Limited

Place : Indore
Date : 30/05/2013

Umesh Shaha
Managing Director



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